

## SATIA INDUSTRIES LIMITED

Regd. Office: VPO: Rupana, Malout-Muksar Road, Distt. Muktsar

Unaudited Financial Result for the Quarter ended 30<sup>th</sup> Sep 2013

in Lacs

S. No	Particulars	Quarter ended			Half Year Ended		Year ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1	Income from Operations						
	A) Gross Sales/Income from Operation	11331.68	9962.81	6936.83	21294.49	13614.79	29229.35
	Less: Inter Divisional Sale	1829.84	1806.73	332.36	3636.57	621.02	1384.18
	Net Sales/Income from Operation	9501.84	8156.08	6604.47	17657.92	12993.77	27845.18
2	Expenditure						
	A) Increase/Decrease in stock in trade and work in progress	287.24	(107.51)	(146.35)	179.73	71.58	226.55
	B) Consumption of Raw Material & Chemicals	3925.23	3434.87	2928.99	7360.10	5523.33	10535.16
	C) Employee Cost	472.83	460.56	406.40	933.39	817.97	1779.50
	D) Depreciation	307.55	292.12	234.74	599.67	469.14	1005.19
	E) Power & Fuel	3833.29	3552.11	2088.02	7385.40	3931.43	8496.32
	Less: Inter Divisional Purchase	(1829.84)	(1806.73)	-	(3636.57)	-	(1384.17)
	Net Power & Fuel	2003.45	1745.38	2088.02	3748.83	3931.43	7112.15
	F) Other Expenditure	1237.52	1314.88	559.82	2552.40	1189.14	4114.27
	<b>Total Expenses</b>	<b>8233.82</b>	<b>7140.30</b>	<b>6071.67</b>	<b>15374.12</b>	<b>12002.59</b>	<b>24772.82</b>
3	Profit+/-Loss from operation before other income interest (1-2)	1268.02	1015.78	532.85	2283.80	991.18	3072.36
4	Other Income	27.36	215.40	55.42	242.76	147.24	338.89
5	Profit and loss before interest(3+4)	1295.38	1231.18	588.27	2526.56	1138.42	3411.25
6	Finance Cost	391.00	362.46	384.23	753.46	742.27	1479.06
7	Profit/Loss from Ordinary Activities before Tax(5-6)	904.38	868.72	204.04	1773.10	396.15	1932.19
8	Exceptional Items	-	-	(0.84)	-	-	37.75
9	Provision For Income Tax(including prior period)(MAT)	(167.63)	167.63	203.20	-	396.15	-
10	Tax expenses	286.90	115.83	(8.15)	171.07	(16.33)	437.45
11.	Net Profit+/-Loss	785.11	816.92	211.35	1602.03	412.48	1456.99
12.	Extraordinary items (net of tax expenses)	37.53	-	29.40	37.53	29.40	68.81

13	Net Profit (+)/Loss (-) For the Period (11-12)	747.57	816.92	181.95	1564.50	383.08	1388.18
14	Paid – up equity share capital	1000.00	1000.00	1000.00	1000.00	1000.00	1000.00
15	Reserve excluding revaluation reserve as per balance sheet of previous accounting year	6941.62	6941.62	5119.58	7689.20	5119.58	6124.20
16	Earning Per Share before extraordinary items						
	A) Basic	7.84	8.18	2.12	16.02	4.12	14.57
	B) Diluted	7.73	8.07	2.09	15.84	4.06	14.37
16.11	Earning Per Share after extraordinary items						
	A) Basic	7.48	8.17	1.82	15.64	3.83	13.88
	B) Diluted	7.37	8.06	1.79	15.47	3.77	13.69
	C) Annualized basic EPS before Extraordinary/exceptional items	31.36	16.36	8.48	32.04	8.24	14.57
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	-No. of Shares	5911844	5911844	5912844	5911844	5912844	5911844
	-Percentage of Shareholding Promoters and promoters group shareholding	59.12	59.12	59.13	59.12	59.13	59.13
	A) Pledged/encumbered						
	-No. of Shares	902200	902200	902200	902200	902200	902200
	-% of shares(as a % of the total shareholding of the promoter and promoter group)	22.07	22.07	22.07	22.07	22.07	22.07
	-% of shares (as a total share capital of the company)	9.02	9.02	9.02	9.02	9.02	9.02
	B) Non-encumbered						
	-No. of Shares	3185956	3185956	3184956	3185956	3184956	3185956
	-% of shares (as a % of the total shareholding of the promoter and promoter group)	77.93	77.93	77.93	77.93	77.93	77.93
	-% of shares (as a total share capital of the						

	company)	31.86	31.86	31.84	31.86	31.84	31.84
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

**SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED**

No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	Segment Revenue						
	a) Paper	9380.94	7944.54	6540.13	17325.48	12850.86	27568.19
	b) Yarn & Cotton	120.90	207.67	-	328.57	31.93	153.47
	c) Wind Power Generation	-	3.87	64.33	3.87	110.99	123.51
	<b>Total</b>	<b>9501.84</b>	<b>8156.08</b>	<b>6604.46</b>	<b>17657.92</b>	<b>12993.78</b>	<b>27845.17</b>
<b>2</b>	Segment Results						
	Profit before Interest & Tax						
	a) Paper	852.45	495.78	532.22	1348.23	1053.36	2731.55
	b) Yarn & Cotton	0.45	0.96	-	1.41	0.04	0.38
	c) Wind Power Generation	-	0.90	25.82	0.90	55.63	78.19
	d) Co Generation Division	404.96	733.54	-	1138.48	-	494.57
	<b>Total</b>	<b>1257.84</b>	<b>1231.18</b>	<b>558.04</b>	<b>2489.02</b>	<b>1109.03</b>	<b>3304.69</b>
	Less: Interest	391.00	362.46	384.23	753.46	742.27	1479.06
	Profit before Tax	866.84	868.72	173.81	1735.56	366.76	1825.63
<b>3</b>	Capital Employed						
	a) Paper	15607.24	15680.50	18884.57	15607.24	18884.57	14453.60
	b) Yarn(Trading)	61.54	42.49	61.27	61.54	61.27	126.97
	c) Wind Power Generation	0.13	37.24	1008.09	0.13	1008.09	949.11
	d) Co Generation Division	5913.17	4598.10	-	5913.17	-	4598.10
	<b>Total</b>	<b>21582.08</b>	<b>20358.33</b>	<b>19953.93</b>	<b>21582.08</b>	<b>19953.93</b>	<b>20127.78</b>

**Notes :**

1. The Financial results were reviewed by Audit Committee and approved by the Board of Directors In their Meeting held on 11<sup>th</sup> November, 2013.
2. The detail of number of investor complaint for the quarter ended 30.09.2013. Pending at the Beginning- Nil, Complains Received - Nil Disposed / Replied - Nil, Pending at the end- NIL.
3. The Figures of the previous Quarter/Year have been regrouped, Wherever necessary.

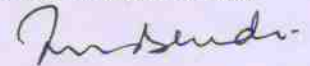
**STATEMENT OF ASSETS AND LIABILITIES**

Particulars	As at 30/09/2013	As at 30/09/2012	As at 31/03/2013
	Un-audited	Un-audited	Audited
Shareholders funds			
Share Capital	1000.00	1000.00	1000.00
Share Application Money	100.00	100.00	100.00
Reserve and surplus	7689.20	5119.59	6124.68
Loan Funds	10204.01	12536.94	10485.31
Deferred Tax Liability	2588.86	1895.20	2417.79
<b>Total</b>	<b>21582.07</b>	<b>20651.73</b>	<b>20127.78</b>
Net Fixed Assets(including WIP)	17115.52	16618.42	16881.82
Investments	1127.00	727.00	1127.00
Current Assets			
Inventories	2397.97	3025.51	2431.83
Sundry Debtors	7074.09	4526.42	4606.48
Cash and Bank Balance	457.91	278.28	330.52
Loan and advance	2204.19	2081.61	2172.40
Less Current Liabilities			
Liabilities	8430.03	6517.93	6806.06
Provisions	364.58	87.58	616.21
<b>Total</b>	<b>21582.07</b>	<b>20651.73</b>	<b>20127.78</b>

Place: Chandigarh

Date: 11.11.2013

For Satia Industries Ltd.



(R.K.Bhandari)

Whole Time Director

