SIL/CS **Date: 14.08.2026**

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	**The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051**
Scrip Code: 539201	**Symbol: SATIA**

Subject- Intimation under Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Press Release

Dear Sir/ Madam,

Pursuant to the Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that Satia Industries Limited has recorded **INR 3,618 Mn Revenues in Q1 FY27.**The Press Release to be issued by the Company in this regard is enclosed herewith.

This is for your information and records.

Thanking you,

Yours sincerely,

For Satia Industries Ltd

RAKESH KUMAR DHURIA
Digitally signed by RAKESH KUMAR DHURIA
Date: 2026.08.14 14:58:58 +05'30'

(Rakesh Kumar Dhuria)
Company Secretary

Satia Industries Reports INR 3,618 Mn Revenues in Q1 FY27

Punjab, 14 August 2026: **Satia Industries Limited (SIL), one of the leading writing and printing paper manufacturer in India,** announced its results for the first quarter ended June 30, 2026.

Performance Summary

Particulars (Rs Mn)	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ
Revenue from Operations	**3,618**	**3,709**	***-2%***	**3,896**	***-7%***
EBITDA	508	632	*-20%*	236	*116%*
EBITDA Margin (%)	14.0%	17.0%	*-300 bps*	6.0%	*799 bps*
PAT	-171	316	*-154%*	58	*-395%*
PAT Margin %	-4.7%	8.5%	*-1325 bps*	1.5%	*-622 bps*
Diluted EPS	**-1.71**	**3.16**	***-154%***	**0.58**	***-395%***

Key Highlights

- **Revenue from operations for Q1 FY27 stood at INR 3,618 Mn**, lower by 2% YoY from INR 3,709 Mn in Q1 FY26 and 7% QoQ from INR 3,896 Mn in Q4 FY26. During the quarter, pricing witnessed an uptick; however, volumes were impacted by the planned shutdown of PM3 from June 1, 2026.
- Gross margins **improved sequentially** to **50.9% in Q1FY27 from 48.0% in Q4FY26,** driven by better pricing realizations.
- **EBITDA for Q1 FY27 stood at INR 508 Mn** as compared to INR 632 Mn in Q1 FY26 and INR 236 Mn in Q4 FY26. EBITDA margin stood at **14.0%**, improving by 800 bps sequentially, primarily driven by higher realizations during the quarter. In addition to improved pricing, demand remained steady due to lower dumping activity.
- The Company reported a net loss of **INR 171 Mn in Q1 FY27**, as compared to PAT of INR 316 Mn in Q1 FY26 and INR 58 Mn in Q4 FY26. The loss was attributable to a one-time, non-cash deferred tax charge arising from the transition to the concessional tax regime. Notably, this does not represent a corresponding cash outflow or a deterioration in operating performance.
- The quarter also reflects the impact of the Company's decision to opt for the concessional tax regime from FY27, following which the Cogeneration Division is no longer reported as a separate segment.

Management Comments

Commenting on the financial results, Executive Director ***Mr. Chirag Satia, said:***

"Demand remained steady during the quarter, while realizations improved on account of the moderation in import dumping. Geopolitical developments continued to influence global trade flows and logistics, resulting in an operating environment that remained dynamic through the period. Against this backdrop, the Company remained focused on maintaining operational efficiency and prudent cost management.

During the quarter, the Company undertook a major modernization and upgradation program for Paper Machine 3 as part of its ongoing investment in manufacturing capabilities. The refurbishment work is expected to continue for 4-5 months. Upon completion, the project is expected to enhance production capacity, improve product quality, and strengthen operating efficiencies.

The Company's moulded cutlery business continued to operate during the quarter as part of its broader sustainable packaging portfolio.

Looking ahead, FY27 will remain an important year from an execution standpoint as the Company progresses its ongoing modernization initiatives. We remain focused on the timely completion of key projects while continuing to strengthen our manufacturing platform and serve our customers effectively."

About Satia Industries Limited:

Satia Industries Limited (SIL) is one of the leading Writing and Printing paper manufacturer in India. SIL was incorporated by Dr Ajay Satia in 1980 and commenced its operations in 1984 with a small capacity of 4,950 tonne per year. The total installed production capacity for SIL exceeds over 2,00,000 MTPA. In last three decades, SIL has witnessed a complete transformation in its operations, and it has become fully backward integrated having integrated pulping, chemical recovery, and power self-sufficiency. SIL has approximately 500 acres of eucalyptus plantations, developed as per Karnal Technology, consumes total treated water discharge, and compliments the future wood raw material requirements. SIL has a strong Pan-India distribution network with 100+ dealers and three branch offices located in Delhi, Chandigarh & Jaipur with total Employee strength of 2,600+.

For further information on the Company, please visit www.satiagroup.com

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